

# Retirement Plan Information

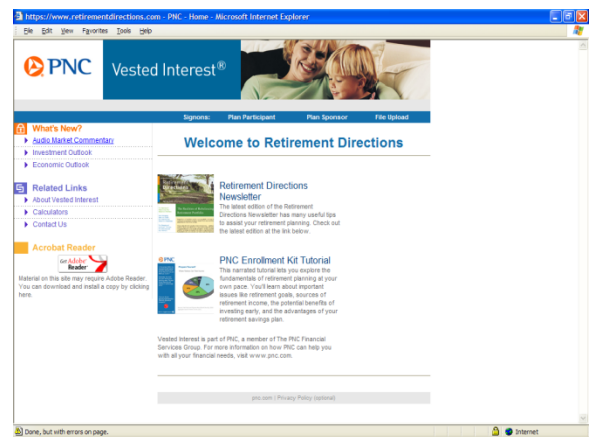
## TRANSITION IS OVER

**VESTED INTEREST RESPONSE LINE: 1-800-374-4631**

**WEB SITE ADDRESS: WWW.RETIREMENTDIRECTIONS.COM**

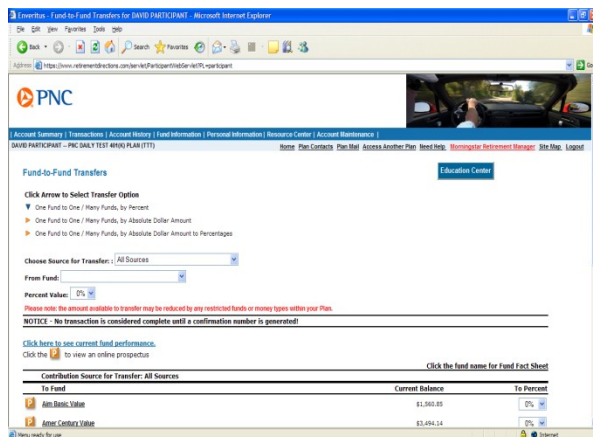
### **HOW DO I ACCESS MY ACCOUNT?**

Welcome to Vested Interest®! The transition period is now complete and PNC Bank, N.A., is serving as the new trustee and record keeper of your **ABC Retirement Savings Plan**. The first time you access your account via the web site, your Social Security number without dashes will be the User ID and your birth date will be the Password in the form of MMDD. For example, if your birthday is July 25, than your PIN (Password) will be 0725. Once you log in to the web site, you will be prompted to create a unique User ID and Password to access your account.



### **WHERE IS MY ACCOUNT BALANCE INVESTED NOW?**

During the Blackout period, your account balance was invested in the replacement funds. Now that the Blackout Period is over, you may reallocate your investments among all of the funds by transferring all or part of your account balance. Remember, if you do not transfer your balance, it will remain invested in the replacement fund options.



### **HOW DO I MAKE CHANGES TO MY INVESTMENT OPTIONS?**

You can make changes to your account by calling the Vested Interest Response Line or logging on to the Retirement Directions Web Site. To transfer your existing balances, please select Fund-to-Fund Transfers and to make changes to where your future money will be invested choose Fund Election Change.

### **WHO CAN I CONTACT WITH QUESTIONS?**

Should you have any questions regarding your account, please contact the Vested Interest Response Line to speak with a Customer Service Representative. These representatives are available between the hours of 8:00 A.M. and 10:00 P.M., ET, Monday through Friday.

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**Investments: Not FDIC Insured. No Bank Guarantee. May Lose Value.**

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